



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, September 15, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,262.1	21,313.9	-51.79	(0.24)	(1,362.2)	(6.0)
S&P SL 20 Index	5,976.7	5,994.3	(17.7)	(0.3)	(180.7)	(2.9)
RSI	40.7	43.3				
Value of Turnover (LKR Mn)	2,225.4	1,546.4	679.1	43.9		
TRI on All Share (ASTRI)	33,488.8	33,570.0				
Foreign Purchases (LKR Mn)	49.4	21.8				
Foreign Sales (LKR Mn)	112.4	116.5				
Foreign Net Flow (LKR Mn)	(63.1)	(94.7)				
Volume of Turnover (No. in Mn)	55.8	56.2				
Market Capitalization (LKR Bn)	7,704.5	7,734.2				
Market Valuation						
PER (x)	11.0					
PBV (x)	1.3					
DY (%)	3.1					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
15-Sep-2026	21,313.92	21,346.48	32.56	21,262.13	-51.79	21,262.13	-51.79	-0.24%



Top Gainers and Top Losers

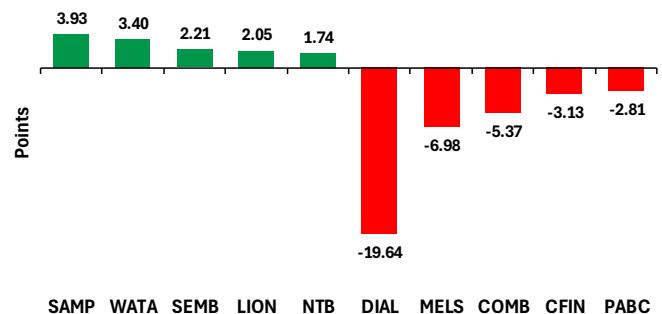
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB	1.10	0.10	10.00%	0.02	0.41	-	55.00	2.68	-
CABO	182.25	11.00	6.42%	14.54	329.38	1.00	12.53	0.55	0.55%
RCH	205.75	10.50	5.38%	47.40	488.18	1.00	4.34	0.42	0.49%
SHOT	15.90	0.80	5.30%	0.67	14.72	-	23.73	1.08	-
EML	8.60	0.40	4.88%	0.06	2.20	-	143.33	3.91	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
TESS (X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
LCEY	33.80	(2.20)	-6.11%	-3.23	41.96	-	-10.46	0.81	-
RHL (X)	30.20	(1.70)	-5.33%	4.61	52.57	-	6.55	0.57	-
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
CFLB	53.20	(2.80)	-5.00%	0.93	28.96	0.25	57.20	1.84	0.47%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
LMF	10,000,000	84.50	845,000,000
CCS	1,518,000	118.00	179,124,000
JKH	7,114,410	19.30	137,529,554

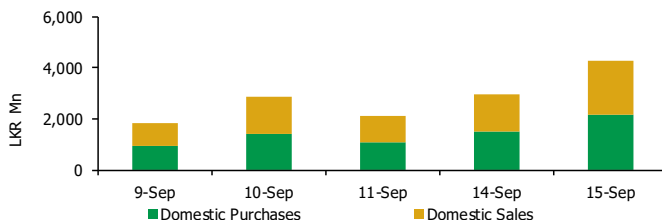
Contributors to ASPI

Positive Contributors (No.)	67	Negative Contributors (No.)	122
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

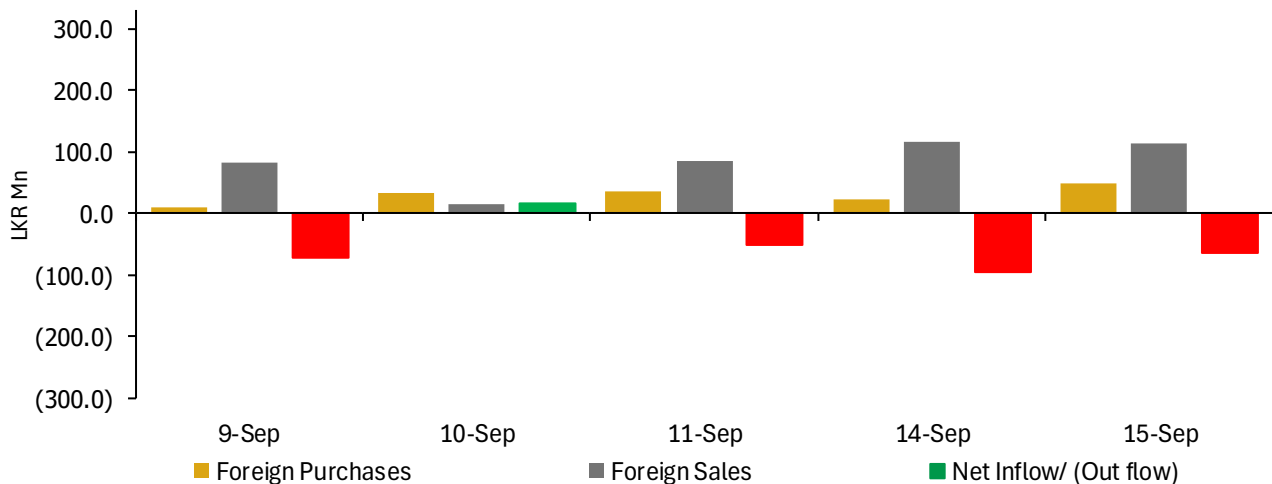
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HNB	3.14	JKH	(48.03)
SAMP	3.09	HBS	(10.04)
COMB	2.84	DIAL	(6.28)
BIL	2.41	NTB	(5.80)
DFCC	1.71	GRAN	(1.92)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,070	86,697	(56,627)

*From January 02 to September 15, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	1,202,371,942.75	54.03%
Capital Goods	406,634,466.05	18.27%
Banks	229,539,676.05	10.31%
Diversified Financials	83,689,944.45	3.76%
Materials	80,037,241.75	3.60%
Telecommunication Services	46,228,337.40	2.08%
Retailing	45,342,377.15	2.04%
Insurance	32,696,420.60	1.47%
Consumer Services	30,397,577.40	1.37%
Real Estate Management & Dev.	17,927,854.80	0.81%
Transportation	11,176,419.25	0.50%
Software & Services	10,632,187.70	0.48%
Health Care Equipment & Ser.	9,177,786.85	0.41%
Utilities	8,059,641.00	0.36%
Energy	4,931,002.30	0.22%
Consumer Durables & Apparel	2,695,956.15	0.12%
Automobiles & Components	1,886,858.40	0.08%
Commercial & Professional Ser	1,140,296.45	0.05%
Household & Personal Products	545,407.70	0.02%
Food & Staples Retailing	302,793.65	0.01%

Total Turnover (LKR)	2,225,449,621
YTD Avg. Turnover (LKR)	3,856,235,754
Monthly Avg. Turnover (LKR)	1,786,076,359

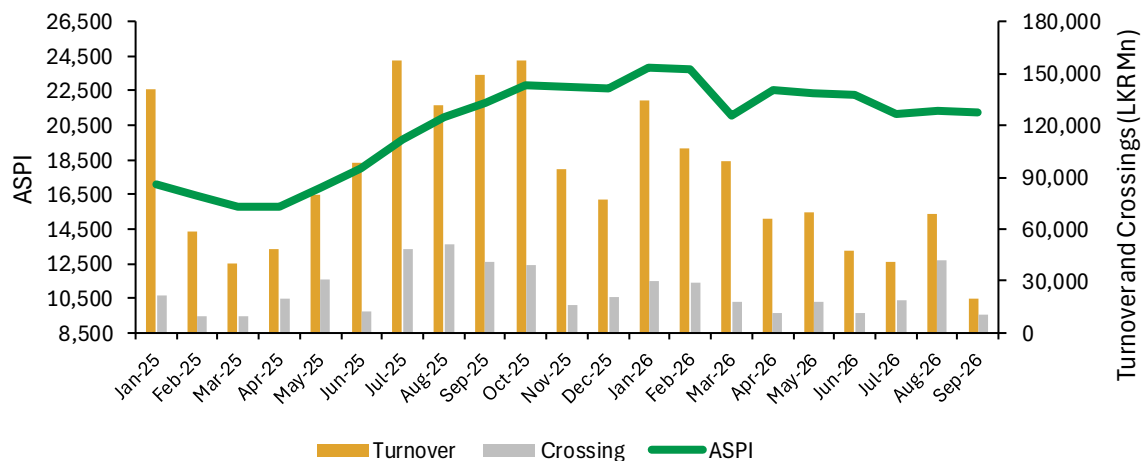
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	19,647	10,344	53%

*Upto September 15, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

9-Sep				10-Sep				11-Sep				14-Sep				15-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026	ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530
SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889
CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992	CITW	1.70	6.25%	154,519	CITW	1.60	-5.88%	152,824	CITW	1.60	0.00%	1,357,215
JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395
SEMB	1.00	0.00%	2,027,237	SEMB	1.00	0.00%	653,784	SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955	SEMB	1.10	10.00%	2,013,075
				SAMP	139.50	0.36%	3,209,337	SAMP	140.00	0.36%	243,941	SAMP	139.75	-0.18%	1,636,478	SAMP	140.25	0.36%	298,843
				RAL	12.10	0.00%	2,757,867	RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164	RAL	12.10	-1.63%	371,677
				JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395
				SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889
				PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587	PLC	18.70	-0.53%	464,736	PLC	18.80	0.53%	25,934
								ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530
								JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395
								SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955	SEMB	1.10	10.00%	2,013,075
								JFP	17.20	1.78%	3,122,626	JFP	17.00	-1.16%	466,659	JFP	16.50	-2.94%	62,272
								RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164	RAL	12.10	-1.63%	371,677
												JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395
												ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530
												SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889
												SUN	29.00	-1.02%	4,129,261	SUN	29.20	0.69%	226,424
												EBCR	34.80	-6.20%	3,628,559	EBCR	35.40	1.72%	196,842
																JKH	19.30	0.00%	10,542,395
																LMF	85.20	-0.93%	10,322,819
																SEMB	1.10	10.00%	2,013,075
																KOTA	8.30	3.75%	2,791,697
																SIRA	35.00	-1.13%	2,094,134

Source : CSE